

Close and Transfer Form

Date:

Address:
(of Account holder)

The Manager
BPM Financial Limited
1A Holborn Road
Kingston 10

Dear Sirs,

Re: Account Number: _____ Type of A/c: _____

Name(s) of A/C Holder: _____

Please take this as formal request to close my/our Account # _____ and transfer to Account # _____ and invest in the following type of account with immediate effect:

- Balanced Portfolio Account (50% Equity/50% Fixed Income)
- 100% Equity Portfolio Account
- 100% Fixed Income Account
- Goal Savers Account
- Nest Egg Investor Account
- Savings Club Account
- US Maximizer
- US\$ Global Equity
- US\$ Balanced Portfolio Account (50% Equity/50% Fixed Income)

Thank you for your assistance in this regard.

Yours truly,

(Signature of Account Holder)