

Name: _____

Address: _____

Date: _____

The Manager
BPM Financial Limited
1A Holborn Road
Kingston 10
Dear Sirs,

Re: PP (A/c Number):

Please take this as my formal request to revoke the beneficiary(ies) designation identified below and designate the beneficiary(ies) named in this form in accordance with the Rules of the Pension Scheme. I request that the records of the Scheme be updated to reflect this change with immediate effect.

EXISTING BENEFICIARY(IES) TO BE REMOVED

Name: _____ Relationship: _____ Effective Date: _____

Name: _____ Relationship: _____ Effective Date: _____

NEW BENEFICIARY TO BE APPOINTED (IMPORTANT: Except for the beneficiary(ies) changes requested in this application, all other existing beneficiary information shall **REMAIN** unchanged.)

	BENEFICIARY:	GENDER	D.O.B (DD/MM/YYYY)	RELATIONSHIP	TRN	NATIONALITY
	ADDRESS			TELEPHONE NO.	E-MAIL ADDRESS	SHARE PERCENTAGE %
	TRUSTEE:	GENDER	D.O.B (DD/MM/YYYY)	RELATIONSHIP	TRN	NATIONALITY
	ADDRESS			TELEPHONE NO.	E-MAIL ADDRESS	

CHANGE OF BENEFICIARY FORM

PERSONAL PENSION

	BENEFICIARY:	GENDER	D.O.B (DD/MM/YYYY)	RELATIONSHIP	TRN	NATIONALITY
	ADDRESS			TELEPHONE NO.	E-MAIL ADDRESS	SHARE PERCENTAGE %
	TRUSTEE:	GENDER	D.O.B (DD/MM/YYYY)	RELATIONSHIP	TRN	NATIONALITY
	ADDRESS			TELEPHONE NO.	E-MAIL ADDRESS	

Member Signature

Witness Signature (BPM Staff) & Date